

Appraisal Transfer From Valere Financial Policy, Procedure and Request Form



Policy and Procedure

The Broker representative will email their request to transfer a conventional appraisal to their Valere Financial contact.

Transferring an appraisal to another lender will require approval from a member of the Valere Financial Appraisal Management Team. The Broker representative must provide the following information to their Valere Financial contact for the appraisal to be released.

1. Proof appraisal has been paid for by the borrower prior to transfer
2. Proof a copy of the appraisal has been sent to the borrower (required by Reg. B)
3. Confirmation that the loan with Valere Financial has been declined or withdrawn
4. Fully complete the **Appraisal Transfer Request** portion of this form

Upon review and approval, an approved Valere Financial Transfer Letter will be issued and signed by a member of the Valere Financial Appraisal Management Team. This signed and executed letter cannot be modified

Appraisal Transfer Request

Please complete the following information about the lender who is to receive the appraisal from Valere Financial.

Name:

Address:

Point of Contact:

Email Address:

Is XML required? Yes No